

## **ISSUE OF SHARES WITHOUT OBLIGATION TO PUBLISH A PROSPECTUS**

Document within the meaning of article 1(5)(h) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "**Regulation**").

The directors of Accell Group N.V., Trade Register number: 1082289 (the "**Company**") and several employees of group companies of the Company, have exercised their rights to acquire in aggregate 11.391 ordinary shares in the capital of the Company (in two tranches, of 3.127 and 8.264 shares) (the "**Shares**"), which rights were granted on the basis of an applicable bonus plan. On 12 March 2021, the Board of Management of the Company has resolved to give effect to the exercise of the aforementioned rights by issuing the Shares to the relevant directors and employees. On 12 March 2021, the supervisory board of the Company has resolved to grant its approval to the issuance of the Shares.

Like the other ordinary shares in the capital of the Company, the Shares are admitted to trading on the regulated market of Euronext Amsterdam and give entitlement to the same rights as the other ordinary shares of the Company, including the right to receive dividend.

Regarding the issuance of the Shares and admittance to trading referred to above, the Company is exempt from the obligation to publish a prospectus in accordance with the Regulation.